



Proactive Release

This proactive release includes the report by the Secretary of the Cabinet following the review of Hon Stuart Nash's ministerial communications with donors and the communications and documentation considered as part of the review.

Information Withheld

Some parts of this information release would not be appropriate to release and, if requested, would be withheld under the Official Information Act 1982 (the Act). Where this is the case, the relevant section of the Act that would apply has been identified. Where information has been withheld, no public interest has been identified that would outweigh the reasons for withholding it.

- section 9(2)(a), to protect the privacy of individuals; and
- section 9(2)(b)(ii) - to protect the commercial position of the person who supplied the information or who is the subject of the information

[© Crown Copyright, Creative Commons Attribution 4.0 International \(CC BY 4.0\)](#)

Communications with Richard Jeffery

Date	Relevant communication (text messages in full)	Source
15 March 2018	Richard Jeffery (RJ) to Hon Nash (SN)	Gmail
9 May 2018	Emails between SN and RJ ending 9 May 2018	Gmail
1 June 2018	RJ to SN	Gmail
9 September 2018	RJ to SN	Gmail
23 November 2018	RJ to SN	Gmail
9 December 2018	<p>SN texts RJ: “Mate, interested in putting your name forward for the NZ Tourism Board? Happy to submit your CV if keen Stu NASH”</p> <p>RJ says: “Many thanks – should I do it on line via Treasury site and send you a copy. <i>[Out of Scope]</i> cheers RJ”</p> <p>SN replies: “Sure if that’s easier. I can also pass a copy onto kelvin. <i>[Out of Scope]</i>”.</p> <p>RJ says: “<i>[Out of Scope]</i>. I send you my CV tonight to your personal address tonight – many thanks and catch up soon”.</p>	Texts
9 December 2018	RJ to SN	Gmail
17 December 2018	RJ texts: “Hi Stuart – just following up if you or the office got my email from 2 or 3 weeks ago re the Aussie model on excise rebates for in-house craft beer? Cheers RJ”	Texts
22 November 2019	<p>RJ texts Hon Nash: “Hi Stu = [section 9(2)(a)] is with Housing NZ and is a very capable young man. He has just applied as Private Secretary Minister of Housing – any use forwarding his cover letter & CV to you? Cheers RJ”.</p> <p>SN replies: “Sure, Keen to take a look and mention it to Twyford. Can’t do any harm...S”. He follows up and says “Sorry – Megan Wood”.</p> <p>RJ says: “Thx mate will email it to your personal email address”. SN responds with a thumbs up emoji.</p>	Texts
22 November 2019	RJ to SN	Gmail
17 January 2020	RJ to SN	Gmail
18 January 2020	SN to RJ	Parliamentary
22 March 2020	RJ sends SN a PDF titled “Fran IDEA” and says: “Mate have a quick read – I’m meeting a PR firm, NZME and Restaurant Assoc. Altogether in AKL to see if we can push this national and get some brand quality messaging around it – would work well for SMBE’s. You interested – I already have my Napier tenant onboard as the first – Cheers RJ. PS will also work when we go into lock down as restaurants are geared up to be ‘ghost restaurants’ and just do deliveries”.	Texts

Date	Relevant communication (text messages in full)	Source
	The PDF sets out a proposal to forgive a tenant (a food franchise) 12 weeks rent, in exchange for them giving the equivalent of monthly rent to a local food bank or charity.	
7 April 2020	RJ to SN re a meeting on 9 April 2020	Parliamentary
7 April 2020	SN to RJ meeting acceptance	Parliamentary
12 April 2020	RJ to SN	Parliamentary
12 April 2020	<p>RJ texts SN: “Stu Before you start eating the kids Easter Eggs; just sent you an email re tax pooling – You will be aware of them as They deal every day with IRD who know them well. However IRD are slow moving in the current crisis for many businesses and appear to locking down to outside advice. Cheers RJ.”</p> <p>SN responds: “Hi Richard I am well aware of tax looking and am a big fan. I am, however, aware that what we are doing re use if money interest may negatively impact upon the pooling industry. I will take a look at your email, but IR is supportive of tax pooling (employees within IR came up with the idea). Cheers Stu.</p> <p>RJ says: “Appreciate it mate – be interested if what they suggest makes sense as it’s a new field to me!”.</p> <p>SN responds: “Tax pooling is very helpful for a lot of companies. <i>[Out of Scope]</i>”</p>	Texts
14 April 2020	RJ to SN	Parliamentary
1 May 2020	RJ to SN	Parliamentary
3 November 2020	<p>RJ sends SN a magazine article titled “Business events industry welcomes appointment of Hon. Stuart Nash as Minister of Tourism”. He says: “Thus is my mates magazine – it is a very disjointed sector!”.</p> <p>SN replies: “Thanks for this. It really is!! Plenty of work to do but shivers..”</p> <p>RJ says: “Give me a ring when you have a moment & I’ll give you a quick overview as I was on the Board of CINZ which is about to rebrand...you will soon discover that Events/Tourism is in someways still a cottage industry so still being Minister of Small Business very relevant!”.</p>	Texts
29 January 2021	RJ texts SN: “ <i>[Out of Scope]</i> are simply greedy and out of touch..I remember working in queenstown hotels in 1987/88 after the crash and running hotels at 20% occupancy – no State help – we adjusted...”	Texts
12 March 2021	RJ texts SN an article titled “Tourism Minister invited to talk to us” (about an invitation to Nash to speak at a public meeting in Queenstown). RJ texts: “Mate currently in Queenstown – hope you front and gave the balls to call it how it is...they have had years of good times and if they keep crying poor they risk pissing off the domestic market even further – a market they haven’t given a stuff about!”.	Texts

2. THE TEXTS

Date	Relevant communication (text messages in full)	Source
	<p>SN responds: “Yep!! I’m down there next week. They’ve discovered socialism down there. Quite interesting.”</p> <p>RJ texts: “Good luck”, and then 3 further texts: “Still traffic jams and selling frozen Blue Cod as fresh! Yes its hard for the small operators but walk away if ya Landlord won’t share the pain and do something else! Be good to know what’s the Plan re opening the boarders to people that have proof of vaccination etc...forecast time lines etc...so people can plan... Still the only business sector in NZ that has its international marketing subsidized – perhaps it needs to go the same way as producer boards did in the 80’s – no more govt support – yes keep pouring the money into Air NZ as without a national carrier everyone is stuffed; but beyond that let market forces rule!”.</p>	
27 June 2021	<p>RJ texts SN: “Mate will they relax MIQ stays to 4 days and a positive test if you are vaccinated?”</p> <p>SN texts: “No plans to. You heading off?”</p> <p>RJ replies: “[<i>section 9(2)(a)</i>]”.</p>	Texts
17 September 2021	<p>RJ texts: “Hi Stu, trust all is going well in these interesting times; is it worth while me putting my name in the hat for a position on the tourism board re current vacancies? be good to catch up soon. Cheers RJ”</p> <p>No response from SN.</p>	Texts

From: [Richard Jeffery](#)
To: Hon Stuart Nash
Subject: CV
Date: Thursday, 15 March 2018 9:54:10 am
Attachments: [RJ CV March 2018.pdf](#)
[RSVP April 11.pdf](#)

Hi Stuart

Appreciate your help on any appointments where you believe I can add value.

Hop[e you can make my farewell on 11th April (invite also aaatched)

Regards

Richard Jeffery

CEO



770 Great South Road, Manukau City
PO Box 76596, Manukau 2104, Auckland
DDI **s9(2)(a)** M **s9(2)(a)**
E **s9(2)(a)** z W www.snct.org.nz

*Proud custodians of Vodafone Events Centre and
Vector Wero Whitewater Park on behalf of the community*





You are Invited
to a very special event

The Chairman of Second Nature Charitable Trust,
Sir Noel Robinson KNZM, and the Board of Trustees
would like to invite you to join us for a
very special event

Introduction and welcome of our new CEO

David Comery

**and, after 18 years of service,
to farewell and celebrate our Founding CEO**

Richard Jeffery

**Wednesday, 11th April 2018
3.45pm for 4.00pm start (Powhiri)
Supper will be served through to 7.00pm**

Sir Noel Robinson Conference Centre
Vodafone Events Centre
770 Great South Road, Manukau

Attire: Business casual

RSVP ONLINE (CLICK HERE)

From: [Richard Jeffery](#)
To: [Stuart Nash](#)
Subject: Re: board member role at Tourism New Zealand [UNCLASSIFIED]
Date: Wednesday, 9 May 2018 9:09:34 am

Hi

No problem; yes keen to add value anywhere to keep the grey matter ticking over.

Look forward to catching up for lunch later this month.

Regards

Richard Jeffery

Director

I Like Gallery

s9(2)(a)

On 8/05/2018, at 10:24 PM, Stuart Nash s9(2)(a) wrote:

I did try. Sorry. There are other board positions that come up.

You interested?

Happy to send you a FYI if keen

Cheers

Stu

Sent from my iPad

On 4/05/2018, at 11:06 AM, Richard Jeffery s9(2)(a) wrote:

Bummer

Regards

Richard Jeffery

Director

I Like Gallery

s9(2)(a)

Begin forwarded message:

From: Murray Costello
<Murray.Costello@mbie.govt.nz>
Date: 3 May 2018 at 3:01:04 PM NZST
To: Undisclosed recipients;;
Subject: RE: board member role at Tourism New Zealand [UNCLASSIFIED]

Kia ora

Thank you for your interest in being considered as a board member of Tourism New Zealand. Short-listing has now been completed and I regret to advise that you have not been selected for interview this year. As I noted in my email of 20 March there was very strong interest in the board and the panel gave careful consideration to the skills and experience of the applicants.

More board members' terms will expire in 2019 and 2020 so do please watch out for those coming up and consider applying again. The skills being sought change with each recruitment round, depending on the balance on the board and the experience of those whose terms are ending.

We will be notifying future opportunities on the MBIE website and advising people registered on the Treasury's board appointments database. Keeping your profile up to date on that database will assist future consideration.

Nāku noa, nā

Murray

**Murray
Costello**

PRINCIPAL
ADVISOR, BOARD
APPOINTMENTS &
GOVERNANCE
Entity Performance &
Investment Branch
Corporate,
Governance &
Information
Ministry of Business,
Innovation &
Employment
<image001.jpg>

T s9(2)
(a)

M s9(2)(a)

Extn
s9(2)(a)

Email
murray.costello@mbie.govt.nz

15-21 Stout Street, Wellington
W www.mbie.govt.nz

www.govt.nz - your guide to finding and using New Zealand government services

Any opinions expressed in this message are not necessarily those of the Ministry of Business, Innovation and Employment. This message and any files transmitted with it are confidential and solely for the use of the intended recipient. If you are not the intended recipient or the person responsible for delivery to the intended recipient, be advised that you have received this message in error and that any use is strictly prohibited. Please contact the sender and delete the message and any attachment from your computer.

Out of Scope

----- Forwarded message -----

From: **Richard Jeffery** s9(2)(a)

Date: Fri, 1 Jun 2018 at 09:57

Subject: Air Port tax

To: Stuart Nash s9(2)(a)

Mate

I know it's not your portfolio but it's got the chance of really hurting the party showing naivety of a young government not being able to put pragmatic policy in place.

Totally agree with the tax but it needs to be simple - make it a departure tax and no exceptions (just like Australia and every other civilized country does). FFS the current proposal as reported has Aussies exempt!!!!

Feel free to call as it's not being spun well.

Regards

Richard Jeffery

Director

I Like Gallery

s9(2)(a)

--

Stuart Nash

From: [Richard](#)
To: [Stuart Nash](#)
Subject: FW: Meeting
Date: Sunday, 9 September 2018 5:04:28 pm

Mate

Below sent to your office email

Cheers

RJ

From: Richard [mailto:[s9\(2\)\(a\)](#)]
Sent: Sunday, 9 September 2018 5:08 p.m.
To: s.nash@ministers.govt.nz
Cc: Sir Noel Robinson - [s9\(2\)\(a\)](#); 'David Comery' [s9\(2\)\(a\)](#)
Subject: Meeting

Hi Stuart

Further to a conversation you had with Sir Noel could we please arrange a meeting for an hour with you to discuss our next stage of our master plan for Second Nature Charitable Trust and also introduce e you to our new CEO David Comery.

Happy to meet in Wellington, Auckland or your electoral office in Napier. Noel has given the following dates for availability:

- Wed 31 Oct
- Wed 7 Nov
- Thu 8 Nov
- Wed 14 Nov
- Thu 15 Nov

Many thanks and look forward to catching up again and your office is welcome to liaise directly with me.

Regards

Richard Jeffery, ONZM

Director
ILG Consulting Ltd
[s9\(2\)\(a\)](#)

From: [Richard](#)
To: [Stuart Nash](#)
Subject: Follow up
Date: Friday, 23 November 2018 2:57:43 pm

Hi Stuart

Thanks for your time the other week. Following on from our brief conversation about the Australian rebate system to encourage small business and craft beer growth here is somebackground:

As you may know I'm on the Board of a local startup company in Hastings WilliamsonWarn that make personal brewing systems.

We are expanding into the Australian market as the regulatory environment and incentives are great for this product.

The Australian Government's initiative has been well received:

- *Introduced 1 July 2017 eligible breweries in Australia can claim up to 60% of their excise tax back up to the total value of \$30k AUD annually.*
 - *This value will increase to \$100k AUD annually on 1st July 2019.*
- *Available on beer & cider*
- *You must be legally and economically independently free of an entity that receives the rebate. E.g. Lion or CUB can only claim the rebate for 1 of their breweries under their portfolio*
- *Erodes the economies of scale and existing distribution network that large breweries have vs. boutique/craft breweries allowing them to compete a per litre rate*
- *Commercial brewing using WW technology excise tax currently accounts for 40-50% of the total cost (in NZ) to produce beer*

- *Essentially the craft rebate allows boutique/craft breweries the ability to compete in the market place vs. large scale breweries. What kills a craft brewery is their large capital investment and high costs of production as they are not producing 24 hours/day like the big breweries are. Their sell price per litre to bars is ultimately much higher and therefore the end consumer pays more for the pint and harder to achieve large volume. With higher costs, lower volume and a long ROI period on the capital investment ultimately we will see a lot of the craft breweries in NZ (in the next couple of years) go bust as they can't all be bought up by the big breweries and absorbed into their business!*
- *No evidence in Australia that cheap beer is flooding the market and causing consumers to drink more and have harmful social impacts. Just encouraging healthy competition in the market.*

If we had the same incentive in NZ we as a country would in addition enjoy:

1. Allows people to easily develop product of regional relevance and tell their stories i.e. OngaOnga Pale Ale
2. Creates Regional Employment keeping jobs and profits local
3. And a big one – the carbon footprints is vastly reduced due to not having to transport packaged or kegged product.

Could the NZ Government follow the Australian lead and introduce a similar rebate policy?

Appreciate your advice on how best to progress this.

Kind regards

Richard Jeffery, ONZM

Director

-

s9(2)(a)

From: [Richard](#)
To: [Stuart Nash](#)
Subject: CV
Date: Sunday, 9 December 2018 6:03:40 pm
Attachments: [Richard Jeffery Governance Profile.pdf](#)

Hi Stuart

Really appreciate your help with this to pass along as attached.

One thing the TNZ Board will need high level expertise on their Board is Convention and Major Events bidding especially given Governments massive investment in the new National Convention Centre.

Catch you in the New Year

Many thanks

Regards

Richard Jeffery, ONZM

Director

-
s9(2)(a)

**Attachments withheld in full under
section 9(2)(a)**

From: [Richard Jeffery](#)
To: [Stuart Nash](#)
Subject: Fwd: Private Secretary to the Minister of Housing
Date: Friday, 22 November 2019 6:01:28 pm
Attachments: s9(2)(a) [_Cover Letter 18.11.2019.pdf](#)
[Untitled attachment 00099.html](#)
s9(2)(a) [_CV - 2019 \(2\).pdf](#)
[Untitled attachment 00102.html](#)

Hi Stu

Attached as per text

Many thanks

Regards

Richard Jeffery, ONZM
Director
I Like Gallery Consulting
s9(2)(a)

From: [Stuart Nash](#)
To: [Richard Jeffery](#)
Subject: Re: Grace Police Graduation
Date: Saturday, 18 January 2020 3:59:16 pm

Hi Richard,
Yes I remember her well! She received the award for leadership. A very impressive young woman!!
I would love to catch up with John sometime!!
Hope you are having a relaxing January mate!!
Cheers Stu

Stuart Nash
s9(2)(a)

On 17/01/2020, at 6:10 PM, Richard Jeffery s9(2)(a) wrote:

Happy New Year mate

The below thread is one of our “The Rising Foundation” students graduating from the Police cadets.

The Rising is really achieving with tangible results and has now been delivering for 10-years.

John Bongard founded the foundation and it is a program that could expand if funding allowed; be great if you could catch up with John sometime in Auckland for a beer.

Regards

Richard Jeffery, ONZM
Director
I Like Gallery Consulting
s9(2)(a)

Begin forwarded message:

From: s9(2)(a)
Date: 17 January 2020 at 4:24:43 PM NZDT
To: s9(2)(a)
s9(2)(a)

s9(2)(a)

s9(2)(a) Richard Jeffery

s9(2)(a)

s9(2)(a)

Cc: s9(2)(a)

Subject: Grace Police Graduation

Hi All

Below link to Grace's graduation interview yesterday from Te Reo TV, before going on stage.

Grace was also awarded the Commissioner's Award for Leadership (In recognition of outstanding potential to lead self and others).

s9(2)

()

<https://www.youtube.com/watch?v=nxaRZ3DZsto&feature=share>

<Grace graduation 2.JPG.jpeg>

<Grace graduation 3.JPG>

<Grace graduation 4.JPG>

<Grace graduation.JPG.jpeg>

The Rising Foundation - What we can do to help Govt



Richard Jeffery s9(2)(a)

Required John Bongard; **Hon Stuart Nash**

✓ Accept ▾

? Tentative ▾

✗ Decline ▾

🕒 Propose New Time ▾



Tue 7/04/2020 1:51 pm

We couldn't find this meeting in the calendar. It may have been moved or deleted.

🕒 Thursday, 9 April 2020 3:00 pm-3:30 pm <https://us04web.zoom.us/j/400283985>

3 PM	
4 PM	

Richard Jeffery is inviting you to a scheduled Zoom meeting.

Join Zoom Meeting

<https://us04web.zoom.us/j/400283985>

Meeting ID: 400 283 985

From:

Hon Stuart Nash

Sent:

To:

Richard Jeffery

Subject:

Accepted: The Rising Foundation - What we can do to help Govt

From: [Richard Jeffery](#)
To: Hon Stuart Nash
Cc: Nicola Taylor
Subject: Fwd: Assisting Business and Government During COVID-19 Crisis
Date: Sunday, 12 April 2020 8:07:55 am
Attachments: [image001.png](#)
[image002.png](#)
[ME Stuart Nash re COVID-19 Tax Payments.pdf](#)

Hi Stu

Just after a favour that I think would benefit all in these challenging times.

Would you please have sometime this week to have a quick Zoom with Nicola pleas (cced).

The one pager attached makes a heap of sense.

Many thanks.

Regards

Regards

Richard Jeffery, ONZM

Director

I Like Gallery Consulting

s9(2)(a)

Begin forwarded message:

From: Nicola Taylor s9(2)(a)
Date: 11 April 2020 at 11:12:53 PM NZST
To: Richard Jeffery, s9(2)(a)
Subject: Assisting Business and Government During COVID-19 Crisis

Dear Richard

Thank you for responding to Bill English's email regarding how the tax pooling industry could help SMEs whilst not disadvantaging crown receipts during this COVID-19 crisis. I've attached a short PDF as requested and we are keen to discuss this with Minister Nash or his tax advisor.

As you may be aware, tax pooling was introduced by the Labour Government in 2003 as a tool to reduce the burden of provisional tax on taxpayers and provide greater flexibility to them in the payment of their taxes. This industry has been devoted to helping taxpayers since that time. The industry has evolved into a **highly skilled group of people with top notch software developers who have vast experience with the tax system.** We work with thousands of accountants through the country, as well as being partners to industry bodies such as CA ANZ (Chartered Accountants). We also work closely with Inland Revenue and have had a number of positive discussions since the crisis started, but as Sir Bill mentions, they are a little slow moving and don't appear to be as open to outside advice as they have been in the past.

Incidentally, the Minister has spoken at one of our client events at Mission Estate in Hawke's Bay in April 2019 and he was very well received by our clients.

Many thanks once again

JOSH TAYLOR/NICOLA TAYLOR

CO-FOUNDERS

M: s9(2)(a) / +s9(2)(a)

T: 0800 829 872 (0800 TAX TRADERS)

taxtraders.co.nz



Tax Traders Limited

PO Box 74479, Greenlane, Auckland 1546

This email and any attachments are confidential and intended exclusively for the person to whom the email is addressed in relation to business with Tax Traders Limited. If you are not the intended recipient, do not read, copy, disclose or use the contents in any way. Please notify us immediately by return email and destroy the email and attachments. The opinions expressed are not necessarily those of Tax Traders Limited.

MEMORANDUM

DATE: 11 April 2020
TO: Hon. Stuart Nash
FROM: Josh Taylor, Nicola Taylor
SUBJECT: Opportunities to assist Government in COVID-19 Crisis

1. Introduction

As co-founders of one of New Zealand's tax pooling intermediaries, we want to use our experience in helping SMEs manage their tax payments to assist Government during the COVID-19 crisis. We believe that by utilising the tax pooling sector, we can solve the challenge of providing meaningful support for those businesses who need it whilst ensuring that those who *can* pay their taxes do so.

2. What we are hearing

We are in touch with accountants every day and they are confirming that business is struggling to survive right now. Businesses, especially SMEs, need cash to operate and they need more certainty about what assistance is and is not available. Assistance that relies on discretion is less helpful as it creates uncertainty. Some businesses (like supermarkets) are doing very well and will continue to do well through the crisis. Most other businesses have good profits from 19/20 and tax to pay on that but they have a challenging outlook for 20/21.

3. The current challenge for Inland Revenue

The risk in policies such as universal UOMI remission (without criteria) is that there will be no need for businesses to pay on time, so many, if not most businesses will not pay their taxes, even if they are able to. Businesses will retain funds to survive including businesses that are doing very well. This will place unnecessary pressure on government accounts, which will hinder economic recovery.

However, if IR try to distinguish genuine hardship due to COVID-19, it is likely that IR resources will not cope with the administration and IR will be unable to deal with its other issues. At the same time, businesses will experience too much uncertainty and will experience frustration with the tax system.

4. How tax pooling could help

IR's tax pooling industry framework already brokers the balance between universal application and assisting those in genuine need and is therefore ideally suited to assist in the present crisis. There are several ways that tax pooling can help right now:

- One of the simplest actions Government could take is to see IR **promote their tax pooling framework and encourage businesses to speak to their accountants** about whether tax pooling can help them (eg list this on IR's website, promote the tool more widely). Businesses need **flexibility around timing of payment and certainty of structure**. Our industry offers both things.
- Tax pools play a valuable role in arranging private sector financing to cover the delayed tax payment gap, reducing fiscal pressure on the Government balance sheet. **This could be expanded to all taxes as it currently only applies to income tax**. That is tax pools could become **providers of instalment plans for GST, PAYE and other tax types for the next two years – the government gets the cash now but allows business to pay over say 2 years**.
- It's also worth noting that remitting UOMI on all tax due after 14 February 2020 (e.g. including 7 April terminal tax) without any criteria being applied would see the tax pooling industry cease to operate and would put an end to a very helpful tool that the Government has at its disposal to help with

economic recovery. Critically, we would expect this would **see all funds withdrawn from pools overnight** requiring Government to pay out upwards of \$5billion.

5. Conclusion

We've kept this note brief, but we would welcome the opportunity to discuss the opportunities presented here with you via an online conversation. We are wishing you all the best at this difficult time.

JOSH TAYLOR/NICOLA TAYLOR

CO-FOUNDERS

M: s9(2)(a) / +s9(2)(a)

T: 0800 829 872 (0800 TAX TRADERS)

taxtraders.co.nz

From: [Richard Jeffery](#)
To: Hon Stuart Nash
Cc: [John Bongard](#)
Subject: Fwd: TRF outline for Stuart Nash
Date: Tuesday, 14 April 2020 4:09:51 am
Attachments: [TRF EMOTIONAL WELLBEING THEMES.pdf](#)

Hi Stu

Please find below an overview of The Rising Foundation and an attachment from John.

We are largely dependent on Gaming Funds as are many other Charities in NZ as Class 4 Gaming grants over \$300 million into the community each year. Each week we are in lock down is another \$6 million not going into the charitable sector.

Re follow up from our Zoom meeting it would be appreciated if you could please pass this info onto William Sio and any-other Ministers you believe could assist and meet with us via Zoom.

You also mentioned the proceeds from crime fund could be a possibility; how could we follow this up please?

Many thanks and could you please give me a call tomorrow re something else.

Regards
Richard Jeffery, ONZM
Director
I Like Gallery Consulting
s9(2)(a)

Begin forwarded message:

From: John Bongard s9(2)(a)
Date: 13 April 2020 at 5:25:27 PM NZST
To: Richard Jeffery s9(2)(a)
Subject: TRF outline for Stuart Nash

The following is an intro for Stuart to pass on to whom ever he feels might be interested. I have focused on a brief overview of the programme then a summary of the audited outcomes of our programme from the previous financial year

The Rising Foundation (TRF) is driven by the concept of "Unlocking Your Potential" of each of our students and has seen first hand how a sustained programme (up to 7 Years) of intervention and support works
We reinforce the notion that with positive changes of attitude and hard work, huge potential can be unlocked and nurtured, even though some of our students are facing

very challenging personal circumstances.

Whilst the programme begins in schools, post schooling work continues to provide full drivers licences and employment/training opportunities for our graduates. To date over 1700 students have been through our programme with approximately 250 involved today. Our cohort is predominantly Maori and Pacifica and is currently based in 5 secondary schools in South Auckland covering Otara, Manurewa, Papakura and Pukekohe

The programme employs a General Manager, 6 Programme Coordinators (based in schools full time), 1 Employment Pathways Manager, 1 part time Assistant for Drivers Licence programme, 1 part time assistant Workplace/Training programme plus an Office coordinator. The rest of the programme is supported by a Board of Trustees and a programme Treasurer all being volunteers taking no remuneration at all

TRF will help our young people raise the standards of living for their families, friends and communities as we prepare them to become leaders in New Zealand. We reinforce the importance of continuing education and meaningful employment

Appropriate Metrics

- Ethnicity breakdown of students - 55% Pacific Island, 35% NZ Maori, European 9%, Other 1%

- In 2019 53 students Graduate and are currently employed as follows

11 in University

13 in other Tertiary Institutions

18 Full Time employment

10 Part Time employment

1 Training

- TRF students across all five secondary schools achieved an 88% pass rate versus a school average across all schools of 65%

- Attendance across all schools showed an improvement against school average of between 1% and 26%

- Student feedback is measured and monitored

91% of our students have gained confidence because of being part of TRF

85% of our students have gained leadership skills because of being part of TRF

92% of our students have gained self respect because of being part of TRF

92% of our students have gained determination because of being part of TRF

91% of our students have gained purpose because of being part of TRF

- School leadership roles confirmed for 2020 school year - 2 Head Prefects, 12 Prefects, 10 House Leaders, 3 Cultural Group Leaders, 2 Sports Captains, 1 Student rep on school BOT and 3 Peer Support Leaders

I would be delighted to discuss with anyone Stuart recommends where we go in terms of potential funding lines and expansion into other needy communities

Regards

John

Emotional Wellbeing Themes

TRANSFORMING ADOLESCENT THINKING. PREVENTING POOR MENTAL HEALTH OUTCOMES

OUR THEME	WHAT WE PROMOTE	WHAT THIS PREVENTS
CHOICE	Taking Responsibility	'Stuckness' & Despair
ATTITUDE	Taking Correction	Going off track
EMOTIONS	Mastering and Expressing our Emotions	Impulsivity, violence, self-harm, suicide
IDENTITY	Knowing who we are and where we're going	Feeling lost and Insecure in life
COMMUNICATION	Being Vulnerable, Trusting and Assertive	Being Emotionally Abused / Manipulated
RELATIONSHIPS	Being Respectful, Negotiating balancing my needs with other's	Interpersonal Conflict, Failed Relationships
HONEST	Being Honest with ourselves, keeping ourselves in check	Becoming unreasonable, Losing touch with reality
GRATEFUL	Being Content and Thankful	Feeling Entitled, Anxious, and Dissatisfied in life
GENUINE	Accepting Ourselves, not wearing masks in life	Living Double Lives, Lying, Cheating, Quick fixes
ACHIEVEMENT	Achievement creates motivation Run at our Challenges	Drifting through life, Feeling useless
PURPOSE	Living Deliberately, Actively seeking our reason for living	Lacking Drive or Direction, Aimlessness
VISION	Realistic Expectations and Goals Optimism for the future	Being Resentful and failing repeatedly

**KNOW
IT**

**SHARE
IT**

**LIVE
IT**

**SPREAD
IT**

the
**RISING
FOUNDATION**

From: [Richard Jeffery](#)
To: Hon Stuart Nash
Cc: [Nicola Taylor](#)
Subject: Fwd: Assisting Business and Government During COVID-19 Crisis
Date: Friday, 1 May 2020 1:13:11 pm

Hi Stu

Appreciate you are under the gun but did you get the info re how there could be more options on how to use tax pooling framework to assist business?

Perhaps you could intro Nicola to one of your advisers?

Many thanks

Regards

Richard Jeffery, ONZM

Director

I Like Gallery Consulting

s9(2)(a)

Begin forwarded message:

From: Nicola Taylor s9(2)(a)
Date: 1 May 2020 at 1:08:34 PM NZST
To: Richard Jeffery s9(2)(a)
Subject: RE: Assisting Business and Government During COVID-19 Crisis

No, not at this stage. Thanks

From: Richard Jeffery s9(2)(a)
Sent: Friday, 1 May 2020 1:00 PM
To: Nicola Taylor s9(2)(a)
Subject: Re: Assisting Business and Government During COVID-19 Crisis

Hi

Have you heard anything back from Stuart?

Regards

Richard Jeffery, ONZM

Director

I Like Gallery Consulting

s9(2)(a)

On 1/05/2020, at 11:55 AM, Nicola Taylor

s9(2)(a) > wrote:

Dear Richard

Trust you are keeping well. The Minister must be feeling a sense of satisfaction with the passing of the Covid-19 Response Taxation Bill yesterday. Of course the budget is the next huge milestone, so there will be no resting I'm sure.

Is there an opportunity for us to speak to the Minister and one of his advisors about better utilising the IRD's tax pooling framework to help small businesses right now?

Since my initial note to you, we've had even more ideas on how we could expand what we do to help more people, in terms of the tax-loss-carry-back scheme and more.

Let me know if there's an opening here.

Many thanks

Nicola Taylor

From: Nicola Taylor

Sent: Sunday, 12 April 2020 12:38 PM

To: Richard Jeffery **s9(2)(a)**

Subject: Re: Assisting Business and Government During COVID-19 Crisis

Many thanks Richard. Much appreciated. Let's hope a lot of good can come from this for NZ business.

Happy Easter!

Sent from my iPhone

On 12/04/2020, at 8:11 AM, Richard Jeffery

s9(2)(a) wrote:

Hi

Sorry I typed in the wrong email address for Stu and have just resent it.

I have also text him saying that IRD May be a bit closed to outside advice at present!

Please let me know how you go and happy to follow him up if needed.

Happy Easter.

Regards

Richard Jeffery, ONZM

Director
I Like Gallery Consulting
s9(2)(a)

On 11/04/2020, at 11:12 PM, Nicola Taylor
s9(2)(a) wrote:

Dear Richard

Thank you for responding to Bill English's email regarding how the tax pooling industry could help SMEs whilst not disadvantaging crown receipts during this COVID-19 crisis. I've attached a short PDF as requested and we are keen to discuss this with Minister Nash or his tax advisor.

As you may be aware, tax pooling was introduced by the Labour Government in 2003 as a tool to reduce the burden of provisional tax on taxpayers and provide greater flexibility to them in the payment of their taxes. This industry has been devoted to helping taxpayers since that time. The industry has evolved into a **highly skilled group of people with top notch software developers who have vast experience with the tax system.**

We work with thousands of accountants through the country, as well as being partners to industry bodies such as CA ANZ (Chartered Accountants). We also work closely with Inland Revenue and have had a number of positive discussions since the crisis started, but as Sir Bill mentions, they are a little slow moving and don't appear to be as open to outside advice as they have been in the past.

Incidentally, the Minister has spoken at one of our client events at Mission Estate in Hawke's Bay in April 2019 and he was very well received by our clients.

Many thanks once again

JOSH TAYLOR/NICOLA TAYLOR

CO-FOUNDERS

M: s9(2)(a) s9(2)(a)

T: 0800 829 872 (0800 TAX TRADERS)

taxtraders.co.nz

[<image001.png>](#)

[<image002.png>](#)

Tax Traders Limited

PO Box 74479, Greenlane, Auckland 1546

This email and any attachments are confidential and intended exclusively for the person to whom the email is addressed in relation to business with Tax Traders Limited. If you are not the intended recipient, do not read, copy, disclose or use the contents in any way. Please notify us immediately by return email and destroy the email and attachments. The opinions expressed are not necessarily those of Tax Traders Limited.

<ME Stuart Nash re COVID-19 Tax Payments.pdf>